

Webtel Electrossoft Limited (Previously Known As Webtel Electrossoft Private Limited)

The table below represents the shareholding pattern of our Company as per Regulation 31 of the SEBI (LODR) Regulations, 2015, as on the date of this Draft Red Herring Prospectus

| Category Code | Category of shareholder | No. Of share holder | No. of fully paid-up Shares Held | No. of Partly paid up equity share held | No. of underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total (unrestricted as per SCRR 1957) as a % of (A+B+C2) | Number of Voting Rights held in each class of securities* | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share Capital) As a % of (A+B+C2) | Number of Shares locked in | | Number of Shares pledged otherwise encumbered | | Number of shares held in dematerialized form |
|---------------|--------------------------------|---------------------|----------------------------------|---|---------------------------------------|------------------------|---|---|---------|-------------|--|---|-------------------------------------|-------------------------------------|---|--|--|
| | | | | | | | | Class X | Class Y | Total | | | (a) As a % of total shares held (b) | (a) As a % of total shares held (b) | (b) | | |
| I | I | III | IV | V | VI | VII=IV+V+VI | VIII | | | | X | XI=VII+X | XII | XIII | XI | | |
| (A) | Promoters and Promoter Group | 13 | 1,19,52,960 | - | - | 1,19,52,960 | 93.36% | 1,19,52,960 | - | 1,19,52,960 | 93.36% | - | - | - | 1,19,52,960 | | |
| (B) | Public | 3 | 8,50,111 | - | - | 8,50,111 | 6.64% | 8,50,111 | - | 8,50,111 | 6.64% | - | - | - | 8,33,471 | | |
| (C) | Non Promoter-Non Public | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | |
| (1) | Shares underlying DRs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | |
| (2) | Shares held by Employee Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Total | 16 | 1,28,03,071 | - | - | 1,28,03,071 | 100.00% | 1,28,03,071 | - | 1,28,03,071 | 100.00% | - | - | - | 1,27,86,431 | | |

*As on the date of this Draft Red Herring Prospectus I Equity Shares holds I vote

